



Resolved Issues

1. Extended the maximum field length of item names. (Issue #1371)
2. Separated the list entries for prospect and customer user definable fields. (Issue #2107)
3. Corrected a syntax error on the scheduling tab. (Issue #2585)
4. Resolved an issue with long item descriptions not correctly posting to QuickBooks®. (Issue #3728)
5. Added additional user-friendly dialogue for creating recurrence patterns. (Issue #3900)
6. Scheduling wand now displays the last used scheduler view. (Issue #4023)
7. Percentage discount items in groups are calculated correctly. (Issue #4036)
8. Resolved an issue where converting prospect jobs required a scheduled date before conversion. (Issue #4037)
9. Fixed an issue where recurring jobs converted to locations would remain on the scheduling board. (Issue #4068)
10. Billing Address City, State, and Zip code display correctly on reports when information is missing. (Issue #4097)
11. Resolved an issue where revised time stamps remained incorrect in the manually post times screen. (Issue #4114)
12. Added the ability to copy and paste phone numbers into all general information tabs. (Issue #4118)
13. Corrected an issue where records not found in QuickBooks® could not be inactivated. (Issue #4120)
14. Sorted the Call Ahead list by scheduled date. (Issue #4175)
15. Resolved an issue preventing items on Service Agreements from inactivating. (Issue #4176)
16. Added functionality to Smart Routes to accommodate Canadian addresses. (Issue #4202)
17. Corrected an issue where jobs could not be posted with a negative total due to the use of a payment line item. (Issue #4203)
18. Resolved an issue where email addresses with an '.info' domain could not be certified. (Issue #4251)
19. Corrected an issue causing the correspondence window to freeze when selecting a correspondence type. (Issue #4271)
20. Added a user-friendly dialogue to be displayed if Smart Routes encounters a time-out. (Issue #4310)
21. Fixed an issue where Service Agreements were not able to create a blank mail merge template upon clicking 'cancel'. (Issue #4317)
22. Adjusted the alignment of the 'save' and 'cancel' buttons in the column customization screen. (Issue #4332)



23. Resolved a grammatical error when creating job exceptions. (Issue #4333)
24. Corrected an issue where customized prospect columns appeared out of the order specified. (Issue #4334)
25. Resolved an issue with syncing purchase orders when the QuickBooks® user has insufficient permissions. (Issue #4339)
26. Fixed an issue where the scroll bar on the Smart Pane would disappear. (Issue #4342)
27. Optimized wait time when syncing bills and purchase orders for QuickBooks® desktop edition. (Issue #4357)
28. Added an exception to the login sync for purchase orders and bills when another user has recently initiated a sync. (Issue #4357)
29. Expedited the process of saving a new purchase order to QuickBooks®. (Issue #4362)
30. Contacts search columns widen to accommodate the values displayed. (Issues #4374 & #4379)
31. Resolved an issue with the scroll bar in contacts search. (Issue #4380)
32. Fixed a naming issue with creating reports for prospect jobs and prospect job items. (Issue #4388)
33. Resolved an issue where batch posted jobs with negative totals due to group items not being able to be posted to QuickBooks®. (Issue #4404)